

**Announcement on Approval of A Share Convertible Bonds Issuance
by CBRC Public Offering Review Committee**

July 25, 2012

On July 25, the 141st work meeting of the Public Offering Review Committee of the China Securities Regulatory Commission in 2012 reviewed and approved the application of the Company for issuing A share convertible Corporate Bonds.

**Board of Directors
China Minsheng Banking Corp., Ltd.**