

Announcement on Related-Party Transaction

I. Overview

The 6th meeting of the Related-Party Transaction Control Committee of the 5th Board of Directors in 2011 discussed and approved the Proposal on Related-Party Loan to Orient Hope (Sanmenxia) Aluminum Products Co., Ltd., and consented to grant RMB300 million one-year-term comprehensive credit lines (including existing credit lines) to Orient Hope (Sanmenxia) Aluminum Products Co., Ltd.. Orient Hope Baotou Rare Earth Aluminum Products Co., Ltd. will be the guarantor of the joint and several responsibilities. The credit lines granted included short term working capital loan, bank acceptance bills, domestic letter of credit and relevant buyer bill advance (or domestic payment), recourse domestic disclosed factoring for buyers (which may be billed in the form of payment). All interest rates and charges shall be executed in accordance with the policy of the Bank and shall not be lower than the average price level for other customers and business of the same type of the Bank. Of which, interest rate of loans shall not be lower than 10% above benchmark rate, bank acceptance guarantee ratio shall not be lower than 50%, L/C guarantee ratio shall not be lower than 10%, and the financing period of single domestic L/C shall not be more than 180 days.

II. Abstention

The related director abstained from the voting on the above related-party transactions.

III. Impact

The related-party transaction is a normal credit business of the Bank which has no material impact on the Bank's business operations and financial condition.

IV. Opinion of the Independent Directors

The Bank's granting of RMB 300 million of comprehensive credit lines to Orient Hope (Sanmenxia) Aluminum Products Co., Ltd. complies with the relevant rules and regulations promulgated by the regulatory authorities including the CBRC, CSRC and the SSE, and its application and approval process comply with the rules and regulations under the Articles of Association and the Administrative Measures on Related-Party Transactions of the Bank. The transaction is fair and no damage to lawful interests of other shareholders is identified.

Board of Directors

China Minsheng Banking Corp., Ltd.