

## **Announcement on the Successful Issuance of Financial Bonds of RMB30 billion**

9 March 2017

Pursuant to the approval by China Banking Regulatory Commission and People's Bank of China, the Company successfully issued financial bonds with an aggregate amount of RMB30 billion financial bonds in the national inter-bank bond market on 7 March 2017. The Company has completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd.

The Bonds are designated as "First Tranche of Financial Bonds of China Minsheng Banking Corporation Limited in 2017". The total amount of the Bonds is RMB30 billion. The Bonds are issued for three years at fixed coupon rate of 4.0%.

The proceeds from the Bonds will be used for the provision of loans, including but not limited to loans to small and micro enterprises and agricultural loans, in accordance with the applicable laws and the approval of the regulatory authority.

**Board of Directors**

**China Minsheng Banking Corporation Limited**