

**Announcement on CBRC'S Approval on Public Offering of A Share Convertible  
Bonds and Issuance of New H Shares**

September 2, 2011

The Company recently received the Reply on Public Offering of A share Convertible Bonds and Issuance of New H Shares by the Bank from the CBRC (Yin Jian Fu [2011] No.328), in which the CBRC in principle approved the public offering of A share convertible bonds and issuance of new H shares.

The Bank will, in accordance with applicable laws and regulations, file other applications with competent regulatory authorities in China and other jurisdictions in due course.

Board of Directors

China Minsheng Banking Corp., Ltd.