

ANNOUNCEMENT ON APPROVAL BY THE PBOC OF
ISSUANCE OF TIER-TWO CAPITAL BONDS

China Minsheng Banking Corp., Ltd. (the “Company”) recently obtained an affirmative decision of administrative license from People’s Bank of China (the “PBOC”) (Yin Shi Chang Xu Zhun Yu Zi [2016] NO. 116), in which the PBOC approves the public issuance of tier-two capital bonds with an aggregate amount up to RMB20 billion in the national inter-bank bond market.

The Company will report the issuance to the PBOC within ten working days after the issuance.

In line with the regulations of the PBOC, the tier-two capital bonds of the Company will enter into the national inter-bank bond market for transaction.

The Board of Directors
CHINA MINSHENG BANKING CORP., LTD.
Beijing, PRC
3 August 2016