

**Resolution on Withdrawing the Proposal on Extending the Validity Period of the Resolution in Respect of the Issuance of New H Shares and the Authorization Period of the Board and the Authorized Person for Handling Related Matters**

April 11, 2012

On February 22, 2012, the 9<sup>th</sup> extraordinary meeting of the 5<sup>th</sup> session of the BOD considered and passed the Proposal on Extending the Validity Period of the Resolution in Respect of the Issuance of New H Shares and the Authorization Period of the Board and the Authorized Person for Handling Related Matters, and the Company published the Notice on Convening the 2<sup>nd</sup> EGM of the Company in 2012, the 1<sup>st</sup> A Share Class Meeting in 2012 and the 1<sup>st</sup> H Share Class Meeting in 2012 on the website of the Shanghai Stock Exchange.

Due to the completion of issuance of new H shares, the 1<sup>st</sup> meeting of the 6<sup>th</sup> session Board considered and passed the Proposal on Proposing to Withdraw the Proposal on Extending the Validity Period of the Resolution in Respect of the Issuance of New H Shares and the Authorization Period of the Board and the Authorized Person for Handling Related Matters, which proposed to withdraw the Proposal on Extending the Validity Period of the Resolution in Respect of the Issuance of New H Shares and the Authorization Period of the Board and the Authorized Person for Handling Related Matters considered at the 2<sup>nd</sup> EGM, the 1<sup>st</sup> A Share Class Meeting and the 1<sup>st</sup> H Share Class Meeting in 2012 on May 3, 2012.

**Board of Directors**  
**China Minsheng Banking Corp., Ltd.**