

**Announcement on the Implementation of
the 2012 Interim Profit Distribution of the Company**

28 August, 2012

Important Notice:

- A cash dividend of RMB1.50 (inclusive of tax) will be distributed for every 10 shares to the registered shareholders of the Company;
- Cash dividend per share inclusive of tax and exclusive tax: RMB0.15 (inclusive of tax), RMB0.135 (exclusive of tax);
- Date of record: 31 August, 2012
- Ex-dividend date: 3 September, 2012
- Date of cash dividend distribution: 6 September, 2012

I. Date of Approval of the Profit Distribution Plan

The 2011 AGM of the Company convened on 15 June, 2012 discussed and approved the 2012 Interim Profit Distribution Principle, and authorized the Board to determine the 2012 Interim Profit Distribution Plan. The announcement on the resolutions of the AGM was published in China Securities Journal, Shanghai Securities News and the Securities Times on 16 June, 2012.

II. The 2012 Interim Profit Distribution Plan

1. Profit distribution plan: The Company will, based on the total capital stock of 28,365,585,227 shares as of 31 August, 2012, distribute a cash dividend of RMB1.50 (inclusive of tax) for every 10 shares to the registered shareholders of the Company as at the closing on 31 August, 2012. The total amount is RMB4.255 billion. The interim dividend payable to the Company's shareholders shall be declared in RMB, and dividend payable to holders of A shares shall be paid in RMB.

2. Period of the distribution: For the first half of 2012.

3. The Company shall deduct income tax of 10% of the cash dividend, or RMB0.015/share, for the individual holders of tradable shares, and the actual amount to be distributed will be RMB0.135/share. The Company shall not deduct income tax for institutional investors of shares without selling restrictions, and the actual amount to be distributed will be RMB0.15/share. The company will distributed cash dividend exclusive of tax to QFII, and actual amount to be distributed will be RMB0.135/share.

III. Date of Implementation of the Distribution Plan

- Date of record: 31 August, 2012
- Ex-dividend date: 3 September, 2012
- Date of cash dividend distribution: 6 September, 2012

IV. Target of Distribution

The profit will be distributed to all A share holders of the Company registered at the CSDCC Shanghai Branch as at the closing of the Shanghai Stock Exchange.

V. Implementation Measures

Cash dividend for shares without selling restrictions will be distributed through the clearing and settlement system of the CSDCC Shanghai Branch to the shareholders who have registered at the date of record and have entered into designated transactions at member units of the Shanghai Stock Exchange. Shareholders who have entered into designated transactions may withdraw their cash dividends on the distribution date at the designated securities business departments. The cash dividends for shareholders who have not entered into designated transactions will be kept at the CSDSS Shanghai Branch until they enter into the designated transactions.

VI. Consulting Agency

Office of the Board of Directors, China Minsheng Banking Corp., Ltd.

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VII. Documents for Reference

Resolutions of the 2011 AGM and the relevant announcement;

Resolutions of the 4th Meeting of the 6th Session of the Board of the Company

Board of Directors

China Minsheng Banking Corp., Ltd.