

Stock Name: Minsheng Bank

Stock Code:600016

No:2016-001

**Announcement on Issuance of Financial Bond by CMBC**

**Approved by CBRC**

The Board and all the Board directors of China Minsheng Banking Corp., Ltd. warrant that there are no misstatements, misleading representations or material omissions in this announcement, and shall assume joint and several liability for the truthfulness, accuracy and completeness of the contents of this announcement.

The Bank recently received the *CBRC reply on China Minsheng Bank's Issuance of Financial Bond* with document Number of Yinjianfu 2015 No. 683, which approved the Bank to issue financial bond no more than RMB 50 billion in inter-bank bond market.

This issuance is still subject to the approval of the People's Bank of China. The Bank will positively put the related work in place and make the information disclosure in a timely manner.

**Board of Directors**

**China Minsheng Banking Corp., Ltd.**