

**Announcement on the Listing of Notes on SEHK**

5th May 2017

On 26th April 2017, the Hong Kong Branch of the Company updated its USD5 billion Medium Term Note Programme (the Programme), according to which, the Hong Kong Branch of the Company has made the application to and obtained the approval from the Stock Exchange of Hong Kong Limited in regard to the listing of USD500,000,000 2.50 percent notes due 2020 by way of a debt issue to professional investors only. The listing of the notes is expected to become effective on 8th May 2017.

**Board of Directors**

**China Minsheng Banking Corporation Limited**