

Announcement on Pledge Release and Pledge of Shares by Shareholders

3 November 2017

The Company recently received a notice from China Oceanwide Holdings Group Co., Ltd. (China Oceanwide), and was informed that China Oceanwide released the pledge of an amount of 171,200,000 ordinary A shares it held in the Company on 1 November 2017, which accounted for 0.47% of the total share capital of the Company. On 2 November 2017, China Oceanwide pledged an amount of 171,200,000 ordinary A shares it held in the Company to the Beijing branch of China Zheshang Bank Co., Ltd., which accounted for 0.47% of the total share capital of the Company. The term of pledge is 24 months after 2 November 2017.

China Oceanwide holds an aggregated number of 1,679,652,182 ordinary A shares in the Company, Oceanwide International Equity Investment Co., Ltd. (Oceanwide Equity) holds an aggregated number of 503,584,125 ordinary H shares in the Company. A total of 2,183,236,307 shares have been pledged, accounting for 5.98% of the total share capital of the Company.

As at the date of this announcement, China Oceanwide holds 1,682,652,182 ordinary A shares in the Company, China Oceanwide International Investment Co., Ltd. (Oceanwide International) holds 6,864,600 ordinary H shares in the Company, and Oceanwide Equity holds 503,584,125 ordinary H shares in the Company. The aggregate number of ordinary shares of the Company held by China Oceanwide, Oceanwide International and Oceanwide Equity is 2,193,100,907, accounting for 6.01% of the total share capital of the Company.

Board of Directors

China Minsheng Banking Corporation Limited