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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**Announcement on the Successful Issuance of Financial Bonds  
of RMB20 billion**

Pursuant to the approval by China Banking Regulatory Commission and People's Bank of China, China Minsheng Banking Corp., Ltd. (the "**Company**") successfully issued financial bonds with an aggregate amount of RMB20 billion (the "**Bonds**") in the national inter-bank bond market on 27 October 2016. The Company has completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd.

The Bonds are designated as "First Tranche of Financial Bonds of China Minsheng Banking Corp., Ltd. in 2016". The total amount of the Bonds is RMB20 billion. The Bonds are issued for three years at fixed coupon rate of 2.95%.

The proceeds from the Bonds will be used for the provision of loans, including but not limited to loans to small and micro enterprises and agricultural loans, in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**

**Hong Qi**

*Chairman*

Beijing, PRC

1 November 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors of the Company are Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Liu Jipeng, Mr. Li Hancheng and Mr. Xie Zhichun.*