

**Announcement on Purchase of Business and Office Premises  
by Shenyang Branch (Preparatory)**

September 1, 2011

At the 7<sup>th</sup> extraordinary meeting of the 5<sup>th</sup> session Board of Directors of the Company was convened on July 11, 2011 in Beijing, the Board discussed and approved the Resolution on Purchasing Part of Properties of Huayin Plaza as Business and Office Premises by Shenyang Branch (Preparatory), and consented the Preparatory Team of Shenyang Branch to purchase partial area of no bigger than 35,000 square meters on level 1-26 of the main tower of Huayin Plaza as the business and office premises, at a price of RMB16,280/square meter and a total purchase amount of no more than RMB569.8 million. The Board also consented to authorize Hong Qi, President of the Bank, to approve the purchase within the limit.

On August 29, 2011, the Bank entered into Commercial Housing Sales Contract with Shenyang Jinhui Real Estate Development Co., Ltd. in regard to the purchase of partial area on level 1-2 and 7-26 of Huayin Plaza as the business and office premises of the Branch. The total contracted sales area was 34,506.21 square meters and the total purchase amount was RMB561,761,098.80. The location of Huayin Plaza is at the Shenyang Financial Street of Nanjing North Road of Heping District in Shenyang. Its total land area is 7,094 square meters, and its total construction area is 55,000 square meters (including basement) with 26 floors above ground and 2 floors under ground.

Board of Directors

China Minsheng Banking Corp., Ltd.