

**Announcement on Estimated Profit Growth for the Year 2011
January 20, 2012**

I. Estimated results for the current period

1. Period for the estimated results: From January 1, 2011 to December 31, 2011;
2. Estimated results: Based on the preliminary calculations by China Minsheng Banking Corp., Ltd. (the "Company"), the net profit attributable to the equity holders of the Company in 2011 is expected to increase by over 50% as compared with the corresponding period of last year, which will be further disclosed in the 2011 Annual Report of the Company;
3. The estimated results have not been audited by the certified public accountants.

II. Results for the corresponding period of last year

1. Net profit attributable to equity holders of the Company: RMB17,581 million;
2. Basic earnings per share: RMB0.66.

III. Main reasons for the estimated profit growth

The profit earning ability of the Company kept increasing continuously in the year 2011, which resulted in a favorable operation result with improved operation efficiency and stable assets quality.

Board of Directors

China Minsheng Banking Corp., Ltd.