

NOTICE OF THE SECOND EXTRAORDINARY
GENERAL MEETING FOR 2016

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting for 2016 (“EGM”) of China Minsheng Banking Corp., Ltd. (the “Company”) will be held at 2:00 p.m. on Friday, 28 October 2016 at 2/F, Ruibin Building, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC, for the consideration and, if thought fit, passing of the following resolutions:

ORDINARY RESOLUTIONS

1. The resolution regarding the election of independent non-executive directors of the sixth session of the board of directors of the Company.

1.01. To consider and approve the appointment of Mr. Liu Jipeng as independent non-executive director

1.02. To consider and approve the appointment of Mr. Li Hancheng as independent non-executive director

1.03. To consider and approve the appointment of Mr. Xie Zhichun as independent non-executive director

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Wednesday, 28 September 2016 to Friday, 28 October 2016 (both days inclusive), during which period no transfer of Shares of the Company will be effected. For unregistered holders of H Shares who intend to attend the EGM, all share certificates and the relevant transfer documents must be lodged with the Company ’ s H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712 - 1716, 17th Floor, Hopewell Centre, 183 Queen ’ s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 27 September 2016. H Shareholders whose names appear on the register of members of the Company on Friday, 28 October 2016 will be entitled to attend and vote at the EGM.

The Board of Directors

China Minsheng Banking Corp., Ltd.

13 September 2016