

**Announcement on Results of Conversion of Convertible Bonds  
and Changes in Shares  
1 July, 2014**

**I. Results of Conversion of Convertible Bonds**

As at 30 June 2014, a total of RMB7,623,000 of A-share corporate convertible bonds (the “Convertible Bonds”) issued by the Company were converted into 768,584 A shares of the Company in aggregate, accounting for 0.00226% of the total number of issued shares (including bonus shares) before conversion of the Convertible Bonds of the Company.

As at 30 June 2014, RMB119,992,377,000 Convertible Bonds of the Company remained outstanding, accounting for 99.96189% of the total value of the Convertible Bonds.

The Profit Distribution Plan for the Second Half of 2013 of the Company was considered and approved at the 2013 AGM of the Company, which decided to distribute a cash dividend of RMB1.00 (before tax) and 2 bonus shares for every 10 shares to the registered shareholders of the Company as at the record date.

On 25 June 2014, the conversion price of the Convertible Bonds was adjusted to RMB8.18/share due to the distribution of cash dividends and bonus shares for the second half of 2013.

**II. Changes in Shares**

Unit: share

<b>Class of shares</b>	<b>Before the change (25 June 2014)</b>	<b>Percentage of the share capital (%)</b>	<b>Number of shares converted from the convertible bonds</b>	<b>After the change (June 30 2014)</b>	<b>Percentage of the total share capital (%)</b>
A share	27,106,043,114	79.63	1,709	27,106,044,823	79.63
H share	6,933,579,408	20.37	-	6,933,579,408	20.37
Share capital	34,039,622,522	100.00	1,709	34,039,624,231	100.00

Note: 1. All shares were tradable shares and were not subject to any restrictions of sale.

2. 25 June 2014 is the date of the Ex-right and Ex-dividend date for the A Share profit distribution for the second half of 2013. For the details of the share capital of the Company subsequent to the profit distribution, please refer to the announcement on 17 June 2014.

3. The H share bonuses will be dispatched on 11 July 2014. Dealings in the Bonus H Shares are expected to commence on 14 July 2014.

### **III. Others**

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**China Minsheng Banking Corp., Ltd.**