

**Announcement on Resolutions of the 1st
Extraordinary General Meeting for 2021**
22 January 2021

Important Notice:

- Proposal denied: None

I. Convention and Attendance

(I) Date: 22 January 2021

(II) Venue: Conference Room No. 3, 1/F, Minsheng Bank, No. 28 Xirongxian Lane, Xicheng District, Beijing, PRC.

(III) Ordinary shareholders and preference shareholders with restored voting rights attended and their holding of shares:

1. Number of shareholders and proxies attended the meeting	125
Of which: Number of A shareholders	121
Number of overseas listed foreign shareholders (H share)	4
2. Total number of shares carrying voting rights held by the shareholders attended the meeting (share)	18,721,374,826
Of which: Total number of shares held by A shareholders	15,232,355,333
Total numbers of shares held by overseas listed foreign shareholders (H share)	3,489,019,493
3. Percentage of shares carrying voting rights held by the shareholders attended the meeting in total shares carrying voting rights of the Company (%)	42.760029
Of which: Percentage of shares held by A shareholders in total shares (%)	34.791032

Percentage of shares held by overseas listed foreign shareholders in total shares(%)	7.968997
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(IV) Compliance of voting methods with the regulations under the Company Law and the Articles of Association, and the presiding of the meetings, etc.

The meeting was convened by the Board of Directors of the Company, and was presided over by Chairman Gao Yingxin. A combination of on-site and online voting was adopted at the 1st EGM for 2021, which was in line with the laws and regulations under the Company Law of the PRC and the Implementing Rules of the SSE for Online Voting at the Shareholders' Meeting of Listed Companies and the Articles of Association of the Company. A shareholders of the Company participated in the online voting through the online voting system of the SSE for shareholders' meeting. H share holders of the Company participated in the on-site voting of the 1st EGM for 2021.

(V) Attendance of Directors, Supervisors and Board Secretary of the Company

1. All 17 Directors of the Company attended the meeting. Among which, Directors Gao Yingxin and Zheng Wanchun attended the meeting in person. Directors Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Shi Yuzhu, Wu Di, Song Chunfeng, Weng Zhenjie, Yang Xiaoling, Zhao Peng, Liu Jipeng, Li Hancheng, Xie Zhichun, Peng Xuefeng, Liu Ningyu and Qu Xinjiu attended the meeting by teleconference.

2. All 9 Supervisors of the Company attended the meeting.

3. The Company's CFO and Board Secretary Bai Dan, the witness lawyers Zhang Lixin and Zhong Chonglu attended the meeting.

II. Review of the Proposals

(I) Non-cumulative voting resolutions

1. Proposal on Electing Mr. Yuan Guijun As An Executive Director of the Company

Voting Results:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)

A Share	15,209,171,567	99.847799	23,123,286	0.151804	60,480	0.000397
H Share	3,341,829,732	95.781343	147,155,561	4.217677	34,200	0.000980
Total ordinary shares	18,551,001,299	99.089952	170,278,847	0.909542	94,680	0.000506

Note: The directorship qualification of Mr. Yuan Guijun will be subject to the approval of China Banking and Insurance Regulatory Commission.

2. Proposal on Amending Certain Provisions of the Articles of Association of the Company

Voting Results:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	15,163,772,051	99.549753	68,545,302	0.449998	37,980	0.000249
H Share	3,046,017,939	87.302979	442,951,654	12.695591	49,900	0.001430
Total ordinary shares	18,209,789,990	97.267376	511,496,956	2.732155	87,880	0.000469

3. Proposal on Amending Certain Provisions of the Rules of Procedures for Shareholders' General Meeting of the Company

Voting Results:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	15,177,465,766	99.639651	54,852,087	0.360103	37,480	0.000246
H Share	3,046,067,839	87.304409	442,951,654	12.695591	0	0.000000
Total ordinary shares	18,223,533,605	97.340787	497,803,741	2.659013	37,480	0.000200

4. Proposal on Amending Certain Provisions of the Administrative Measures of Related Party Transactions of the Company

Voting Results:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	15,230,347,749	99.986820	1,969,604	0.012931	37,980	0.000249
H Share	3,488,969,693	99.998573	0	0.000000	49,800	0.001427
Total ordinary shares	18,719,317,442	99.989011	1,969,604	0.010520	87,780	0.000469

5. Proposal on the Capital Management Plan for 2021 to 2023 of the Company

Voting Results:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	15,230,462,529	99.987574	1,854,824	0.012177	37,980	0.000249
H Share	3,488,969,593	99.998570	0	0.000000	49,900	0.001430
Total ordinary shares	18,719,432,122	99.989623	1,854,824	0.009908	87,880	0.000469

(II) Voting results of shareholders holding less than 5% of total shares concerning major events

No.	Proposal	Affirmative		Negative		Abstention	
		Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
1	Proposal on Amending Certain	3,952,773,559	99.416901	23,123,286	0.581578	60,480	0.001521

Provisions of the Articles of Association of the Company							
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(III) Explanation to the voting on the proposals

The above Proposal 2 was a special one that should be approved with more than two-thirds of the voting rights held by the shareholders (or proxies) who attended the meeting. The above Proposal 1, Proposal 3, Proposal 4 and Proposal 5 were ordinary ones that should be approved with more than half of the voting rights held by the shareholders (or proxies) who attended the meeting.

III. Lawyers' Witness

1. Law Firm as witness: Grandall Law Firm, Beijing Office

Lawyers: Zhang Lixin, Zhong Chonglu

2. Opinion of the lawyers as witnesses:

The convention and procedures, qualification of the convener, qualifications of the participants, and the voting procedure of the 1st EGM for 2021 of the Company are in compliance with the relevant laws, administrative regulations and the Articles of Association of the Company. The voting results are legal and effective.

IV. Documents for Reference

1. Resolutions of the meeting signed by the Directors attended and the note-takers, and sealed by the Board of Directors;

2. Legal opinion signed by the director and sealed by the witness law firm.

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)