

Announcement on the Resolutions of the 2010 AGM

May 26, 2011

Important notice:

- There was no veto on nor amendment to the proposals.
- New Hope Investment Co., Ltd., as the shareholder holding 4.99% of the Company's stakes, submitted the written Proposal on Engaging Accounting Firms for Audit in 2011 and Their Remunerations as a temporary proposal for the 2010 AGM. The Board of Directors of the Company published relevant supplementary notices in the China Securities News, Shanghai Securities Journal and the Securities Times on May 10, 2011, and submitted the above-mentioned proposal to the 2010 AGM for review.

I. Calling, convention and participation

1. The 2010 AGM of the Company was convened in the morning of May 26, 2011 at Building No.8, Beijing Friendship Hotel, No.1 Zhongguancun Nandajie, Haidian District, Beijing, China.

2. The total number of shares carrying voting rights held by participating shareholders and proxies and its proportion in total number of shares carrying voting rights of the Company are as the following:

Total number of participating shareholders and proxies	58
Of which: Number of domestic capital share holders	36
Number of foreign capital share holders	22
Total number of shares carrying voting rights (in share)	8,445,504,677
Of which: Total number of shares carrying voting rights held by domestic capital share holders	7,358,216,449
Total number of shares carrying voting rights held by foreign capital share holders	1,087,288,228
Percentage in total number of shares carrying voting rights of the Company (%)	31.61%
Of which: Percentage of shares held by domestic capital share holders	27.54%
Percentage of shares held by foreign capital share holders	4.07%

3. The meeting was called by the Board of Directors of the Company and was presided over by Chairman Dong Wenbiao. It complied with the rules and regulations under the Company Law of the PRC and the Articles of Association of the Company.

4. 12 out of 18 directors on watch participated in the meeting, while Zhang Hongwei, Liu Yonghao, Chen Jian, Shi Yuzhu, Wang Songqi and Hong Qi were absent due to business trips. All 8 supervisors on watch presented at the meeting. Board Secretary Mao Xiaofeng and Lawyer Lu Qi presented at the meeting along with some other senior managements of the Company.

II. Discussion on Proposals

The proposals of the AGM were approved by open ballot after being discussed by participating shareholders and proxies.

The voting results are as the following:

No.	Proposal	Number of affirmative votes	%	Number of negative votes	%	Number of Abstention votes	%	Whether being approved
1	2010 Annual Report	8,445,447,677	99.999325	3,000	0.000036	54,000	0.000639	Yes
2	2010 Work Report of the Board of Directors	8,445,448,877	99.999339	3,000	0.000036	52,800	0.000625	Yes
3	2010 Work Report of the Supervisory Board	8,445,447,077	99.999318	4,200	0.000050	53,400	0.000632	Yes
4	2010 Final Accounts Report	8,443,735,177	99.979048	3,600	0.000043	1,765,900	0.020909	Yes
5	2010 Profit Distribution Plan	8,443,086,008	99.971361	1,836,300	0.021743	582,369	0.006896	Yes
6	2011 Financial Budget Report	8,444,866,508	99.992443	3,600	0.000043	634,569	0.007514	Yes
7	Proposal on Engaging Accounting Firms for Audit in 2011 and Their Remunerations	8,444,867,108	99.992451	0	0	637,569	0.007549	Yes
8	Proposal on Revising the Administrative Measures on Related-party Transaction of the Company	8,445,445,877	99.999304	5,400	0.000064	53,400	0.000632	Yes
9	Proposal on Explanation on Usage of Proceeds from the Previous Financing Activity	8,445,447,677	99.999325	3,000	0.000036	54,000	0.000639	Yes
10	Proposal on Authorizing the Board of Directors to Issue RMB-Denominated Bonds in Hong Kong at Appropriate Timing	8,417,372,817	99.666902	5,378,200	0.063681	22,753,660	0.269417	Yes

11	Proposal on Revising Certain Provisions of the Articles of Association of the Company	8,441,332,277	99.950596	322,500	0.003819	3,849,900	0.045585	Yes
12	Proposal on Changing Registered Capital of the Company	8,442,308,877	99.962160	3,194,600	0.037826	1,200	0.000014	Yes

III. Lawyer Witness

The AGM was witness by Lawyer Lu Qi from Grandhall Legal Group (Beijing), who issued a Legal Opinion, which accredited that the calling and convention procedures of the 2010 AGM of the Company, qualifications of the caller and participants of the meeting, and the voting procedures complied with the laws, administrative rules and regulations under the Articles of Association, and the voting results were legal and effective.

IV. Documents for Reference

1. Resolutions of the 2010 AGM bearing signatures of participating directors;
2. Legal Opinion on the 2010 AGM of the Company issued by Grandhall Legal Group (Beijing).

Board of Directors

China Minsheng Banking Corp., Ltd.