

## ANNOUNCEMENT

This is a voluntary announcement made by China Minsheng Banking Corp., Ltd. (the “Company”). Recently, the increase of the shareholding of China Oceanwide Holdings Group Co., Ltd. (“Oceanwide Holdings”) in the Company has drawn much attention of the media. After verifying, Oceanwide Holdings acquired 3,000,000 A shares of the Company through secondary market trading and acquired 840,925,243 A shares of the Company through block trading system, amounting to a total of 843,925,243 A shares from 11 July 2016 to 15 July 2016. As at 15 July 2016, Oceanwide Holdings held 1,682,652,182 shares of the Company, representing 4.61% of the total issued shares of the Company.

The Board of Directors

CHINA MINSHENG BANKING CORP., LTD.

20 July 2016