

Announcement on A Related-Party Transaction

August 29, 2013

I. Overview

The 11th meeting of the 6th session of the Board of Directors of the Company was held on August 29, 2013. The meeting discussed and approved the Proposal on Granting Group Related-Party Credit to Fosun Group, and consented to grant RMB8.0 billion one-year-term group credit lines (including those previously granted) to Fosun Group and its subsidiaries. The credit lines include such credit types as working capital loans, bank acceptance bills, financing letters of guarantee, import letters of credit (sight and usance) and import and export bill advances, etc..

II. Withdrawal

The above transaction is a related-party transaction, and Guo Guangchang, the related director, withdrew from the relevant voting.

III. Impact

The above related-party transaction is a normal credit business of the Bank which has no material impact on the Company's business operations and financial condition.

VI. Opinion of the Independent Directors

The Company's granting of RMB8.0 billion group credit lines to Fosun Group is a normal credit business of the Company, and the transaction plan complies with the general commercial provisions and the relevant rules and regulations promulgated by the regulatory authorities including the CBRC and the CSRC. The application and approval process comply with the rules and regulations under the Articles of Association and the Administrative Measures on Related-Party Transactions of the Company. The transaction is fair and no damage to lawful interest of other shareholders is identified.

Board of Directors
China Minsheng Banking Corp., Ltd.