

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement

COMPLETION OF THE PLACING OF NEW H SHARES

Reference is made to the announcement published by China Minsheng Banking Corp., Ltd. (the "**Company**") on 27 March 2012 regarding the signing of the Placing Agreement between the Company and the Placing Agents (the "**Placing Announcement**") and the Placing contemplated under the Placing Agreement. Capitalised terms used herein shall have the meaning as defined in the Placing Announcement.

The Company is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing completed on 2 April 2012 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 1,650,852,240 new H Shares, representing approximately 28.6% of the total number of H Shares as enlarged by the allotment and issue of the Placing Shares, have been successfully allotted and issued by the Company on 2 April 2012 at the Placing Price of HK\$6.79 to not fewer than six Placees, who and whose ultimate beneficial owners are third parties independent of and not connected persons of the Company and its connected persons. The net proceeds raised from the Placing amount to approximately HK\$11,114.4 million.

As a result of the Placing, the total number of issued Shares of the Company has increased from 26,714,732,987 Shares to 28,365,585,227 Shares. The total number of issued H Shares

has increased from 4,127,130,600 H Shares to 5,777,982,840 H Shares. Upon completion of the Placing, the share capital of the Company is as follows:

Class of Shares	Number of Shares immediately before the Placing (Shares)	% of total issued A Shares and H Shares immediately before the Placing	Placing Shares	Number of Shares immediately after the Placing (Shares)	% of total issued A Shares and H Shares immediately after the Placing
A Shares	22,587,602,387	84.55	--	22,587,602,387	79.63
H Shares	4,127,130,600	15.45	1,650,852,240	5,777,982,840	20.37
Total	26,714,732,987	100	1,650,852,240	28,365,585,227	100

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Dong Wenbiao

Chairman

2 April 2012

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Chen Jian, Wong Hei, Shi Yuzhu, Wang Hang and Wang Junhui; and the independent non-executive directors are Andrew Wong, Wang Songqi, Liang Jinqun, Wang Lihua, Qin Rongsheng and Han Jianmin.