

**Announcement on Resolutions of the 1st Extraordinary General Meeting,
the 1st A Share Class Meeting and the 1st H Share Class Meeting in 2018**

26 February 2018

Notice of Important Content:

Proposal being vetoed at the meeting: None.

I. Convention and Attendance

1. Time: 26 February 2018;
2. Venue: Xihua Hall, 11th Floor, Minzu Hotel, No.51 Fuxingmennei Ave., Xicheng District, Beijing, China;
3. Ordinary share holders and preference share holders with resumed voting rights who attended the meeting and their shareholdings:

1) The 1st Extraordinary General Meeting (EGM)

A. Number of shareholders and proxies attended the meeting	42
Of which: Number of A share holders	41
Number of overseas listed foreign share holders (H share)	1
B. Total number of shares carrying voting rights held by the shareholders attended the meeting (share)	9,853,382,261
Of which: Total number of shares held by A share holders	8,281,435,080
Total numbers of shares held by overseas listed foreign share holders (H share)	1,571,947,181
C. Percentage of shares carrying voting rights held by shareholders attended the meeting in total shares carrying voting rights of the Company (%)	27.006408
Of which: Percentage of shares held by A share holders in total shares (%)	22.697974
Percentage of shares held by overseas listed foreign shareholders in total shares(%)	4.308434

2) The 1st A Share Class Meeting in 2018

A. Number of A share holders and proxies attended the A share class meeting (including on-site and online-voting participants)	41
B. Total number of shares carrying voting rights held by A share holders attended the A share class meeting (share)	8,281,435,080
C. Percentage of shares carrying voting rights held by A share holders attended the A share class meeting in total shares carrying voting rights of the Company (%)	28.023483

3) The 1st H Share Class Meeting in 2018

A. Number of H share holders and proxies attended the H share	1
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class meeting	
B. Total number of shares carrying voting rights held by H share holders attended the H share class meeting (share	1,571,225,341
C. Percentage of shares carrying voting rights held by H share holders attended the H share class meeting in total shares carrying voting rights of the Company (%)	22.6611

4. Compliance and convention

The meetings were called by the Board of Directors of the Company, and were presided over by Vice Chairman Liang Yutang, who was entrusted by Chairman Hong Qi in written form. Both on-site and online voting were adopted at the 1st EGM in 2018 and the 1st A Share Class Meeting, which complied with the rules and regulations under the Company Law of the PRC, the Detailed Rules for Implementation of Online Voting at General Meeting of Listed Company by Shanghai Stock Exchange, as well as the Articles of Association of the Company. Online voting were made through the trading system of Shanghai Stock Exchange by the A share holders of the Company. On-site voting was adopted at the 1st H Share Class Meeting in 2018.

5. Attendance of Directors, Supervisors and Board Secretary

- 1) All 18 Directors of the Company attended the meetings. Among which, Chairman Hong Qi, Vice Chairmen Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Directors Zheng Wanchun, Shi Yuzhu, Wu Di, Yao Dafeng, Song Chunfeng, Tian Zhiping, Weng Zhenjie, Cheng Hoi-chuen, Liu Jipeng, Xie Zhichun and Liu Ningyu attended the meetings through conference call;
- 2) All 9 Supervisors of the Company attended the meetings. Among which, Supervisors Wang Hang, Zhang Bo and Wang Yugui attended the meetings through conference call;
- 3) Bai Dan, the Chief Financial Officer, Fang Zhou, the Board Secretary and Zhang Lixin, the lawyer, attended the meetings.

II. Discussion of Proposals

1. Proposals of non-cumulative voting

The 1st EGM in 2018

A. Proposal: Proposal on Extending the Validity Period of the Resolution on Domestic Private Placement of Preference Shares made at the Shareholders' Meeting and the Authorization Period of Authorized Persons to Handle Relevant Matters

Result: Proposal approved.

Voting Result:

Share holder type	Affirmative		Negative		Abstention	
	Number of votes	Percentage	Number of votes	Percentage	Number of votes	Percentage

		(%)		(%)		(%)
A share	8,281,299,364	99.998361	135,716	0.001639	0	0.000000
H share	1,496,418,088	95.195189	39,644,465	2.521997	35,884,628	2.282814
Total ordinary shares :	9,777,717,452	99.232093	39,780,181	0.403721	35,884,628	0.364186

The 1st A Share Class Meeting in 2018

A. Proposal: Proposal on Extending the Validity Period of the Resolution on Domestic Private Placement of Preference Shares made at the Shareholders' Meeting and the Authorization Period of Authorized Persons to Handle Relevant Matters

Result: Proposal approved.

Voting result:

Shareholder type	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	8,281,299,364	99.998361	135,716	0.001639	0	0.000000

The 1st H Share Class Meeting in 2018

A. Proposal: Proposal on Extending the Validity Period of the Resolution on Domestic Private Placement of Preference Shares made at the Shareholders' Meeting and the Authorization Period of Authorized Persons to Handle Relevant Matters

Result: Proposal approved.

Voting result:

Shareholder type	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H share	1,495,704,168	95.193486	39,636,545	2.522651	35,884,628	2.283863

2. Explanation on voting

Proposal A is a special proposal that requires the approval of more than 2/3 voting rights held by the shareholders (including proxies) with voting rights who attended the meetings.

III. Lawyer Attestation

1. Attestation Firm of the meetings: Grandall Law Firm, Beijing Office
Lawyers: Zhang Lixin and Liu Xiaomin

2. Attestation Opinion

The convention and procedure, qualifications of the convener and the participants, and the voting procedure of the 1st EGM, the 1st A Share Class Meeting and the 1st H Share Class Meeting in 2018 of the Company complied with the relevant rules and regulations under the law, administrative rules and the Articles of Association. The voting results of the meetings are legal and effective.

IV. Documents for Reference

1. Resolutions of the meetings bearing the signatures of the attending Directors, note takers and the seal of the Board of Directors;
2. Legal opinion bearing the signature of the head of the attesting law firm and its company seal.

China Minsheng Banking Corporation Limited