

Announcement on the 2015 Preliminary Annual Results

The information contained in this announcement is preliminarily calculated according to Chinese Accounting Standards and has not been audited by certified public accountants. Detailed financial information of the Company will be disclosed in the 2015 Annual Report to be published in due course. Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.

I. Key financial data and indicators of 2015

Unit: RMB million

Item	2015	2014	Growth rate (%)
Operating income	154,425	135,469	13.99
Operating profit	60,250	59,479	1.30
Total profits	60,774	59,793	1.64
Net profit attributable to shareholders of the Bank	46,111	44,546	3.51
Basic earnings per share (RMB)	1.30	1.31	-0.76
Return on weighted average equity	16.98%	20.41%	Down by 3.43 percentage points
	31 December 2015	31 December 2014	Growth rate (%)
Total assets	4,520,935	4,015,136	12.60
Total equity attributable to shareholders of the Bank	301,218	240,142	25.43
Share capital of ordinary shares	36,485	34,153	6.83
Net assets per share attributable to shareholders of the Bank (RMB)	8.26	7.03	17.50
Non-performing loan ratio	1.60%	1.17%	Up by 0.43 percentage point

Note: The information contained in this announcement is based on consolidated statements.

II. Document available for inspection

The original copy of the 2015 preliminary annual results signed by Hong Qi (Chairman), Zheng Wanchun(President) and Bai Dan (Person in charge of accounting) is available for inspection.

Board of Directors

China Minsheng Banking Corp., Ltd.