

**Announcement on Implementation of the A-Share Profit Distribution Plan
for the Second Half of 2013**

June 17, 2014

Important Notice:

- Cash dividend and bonus will be distributed for the profit distribution.
- A bonus of 2 shares will be distributed for every 10 shares.
- A before tax cash dividend of RMB1.0 will be distributed for every 10 shares.
- After tax cash dividend distribution: A cash dividend of RMB0.95 and 2 bonus shares with tax deduction of RMB0.10, totaling RMB0.85 (after tax), will be distributed for every 10 shares to natural person shareholders and securities investment funds; A cash dividend of RMB0.90 and 2 bonus shares with tax deduction of RMB0.20, totaling RMB0.70 (after tax), will be distributed for every 10 shares to QFII shareholders.
- Record date: June 24, 2014
- Ex-dividend date: June 25, 2014
- Trading date of new shares without selling restrictions: June 26, 2014
- Date of cash dividend distribution: June 25, 2014

I. Date of Approval of the Profit Distribution Plan

The Profit Distribution Plan for the Second Half of 2013 of the Company was considered and approved at the 2013 AGM of the Company on June 10, 2014. The announcement on resolutions of the AGM is published in China Securities Journal, Shanghai Securities News and Securities Times on June 11, 2014.

II. The Profit Distribution Plan for the Second Half of 2013

1. Profit distribution plan: The Company will, based on the total capital stock of 28,366,352,102 shares as at June 24, 2014, distribute a cash dividend of RMB1.00 (before tax) and 2 bonus shares for every 10 shares to the registered shareholders of the Company as at the market close on June 24, 2014. The total amount of cash dividend is about RMB2.837 billion, and the total number of bonus shares is 5.673 billion shares. The A share cash dividend payable shall be calculated and declared in RMB, and dividend payable to the holders of A shares shall be paid in RMB.

2. Period of the distribution: For the second half of 2013.

3. Tax deduction:

1) In accordance with the relevant regulations under the Notice on Issues Regarding the Implementation of the Differentiated Income Tax Policy on Dividend of Listed Companies (Cai Shui [2012] No.85), 25% of the dividend shall be temporarily calculated as taxable income and subject to 20% income tax for natural person A share holders and securities investment funds. The Company will deduct the relevant tax, and the actual amount of

cash dividend to be distributed for every 10 shares will be RMB0.95 while the tax deducted for 2 bonus shares for every 10 shares will be RMB0.10, and the final after tax amount of cash to be distributed will be RMB0.85 for every 10 shares.

When the individual and the securities investment fund is transferring shares after the record date, the Shanghai Branch of the China Securities Depository and Clearing Corp., Ltd. (CSDCC) will calculate the actual taxable income based on the holding period of the shares. The extra amount payable will be withheld from the individual account by share custodians such as securities firms and remitted to the Shanghai Branch of the CSDCC, which will then remit the extra amount to the listed company within five working days in the following month. Upon receiving the tax, the listed company shall declare the tax paid to the supervisory taxation administration within the statutory declaration period in the same month. For shares held for less than one month (including one month), the total dividend is subject to 20% income tax; for shares held for between one month and one year (including one year), the total dividend is temporarily subject to 50% of the 20% income tax; for shares held for more than one year, the total dividend is temporarily subject to 25% of the 20% income tax.

2) In accordance with the relevant regulations under the Notice on Issues Regarding Withholding Tax on Dividends, Bonuses and Interests Paid by a PRC Resident Enterprise to a QFII (Guo Shui Han [2009] No.47), for QFII shareholders, the Company will deduct 10% income tax, and the actual cash dividend to be distributed is RMB0.90 while RMB0.20 will be deducted for the tax of 2 bonus shares for every 10 shares, and the final after tax amount of cash to be distributed will be RMB0.70 for every 10 shares. Those who consider the dividend should apply any tax agreement or arrangement, may submit applications to the supervisory taxation administration after receiving the dividend.

3) The Company will not deduct income tax for other institutional investors. They may determine whether income tax should be paid upon their own judgment in compliance of the local taxation laws. The actual dividend to be distributed will be RMB0.10 per share.

III. Date of Implementation of the Distribution Plan

- Record date: June 24, 2014
- Ex-dividend date: June 25, 2014
- Trading date of new shares without selling restrictions: June 26, 2014
- Date of cash dividend distribution: June 25, 2014

IV. Target of Distribution

The dividend will be distributed to all A share holders of the Company registered at the CSDCC Shanghai Branch as at the market close of the Shanghai Stock Exchange at 15:00, June 24, 2014.

V. Implementation Measures

Cash dividend for shares without selling restrictions will be distributed through the clearing

and settlement system of the CSDCC Shanghai Branch to the shareholders who have registered at the record date and have entered into designated transactions at member units of the Shanghai Stock Exchange. Shareholders who have entered into designated transactions may withdraw their cash dividends on the distribution date at the designated securities business departments. The cash dividends for shareholders who have not entered into designated transactions will be temporarily kept at the CSDSS Shanghai Branch until they do. In accordance with the application of South Hope Industrial Co., Ltd., a shareholder of the Company, the Company will directly book its cash dividend into its account on the date of distribution.

VI. Changes in Capital Stock after the Distribution

	Before the change	Bonus shares distributed	After the change	Percentage
Domestic listed domestic shares (A share)	22,588,369,262	4,517,673,852	27,106,043,114	79.63%
Overseas listed foreign shares (H share)	5,777,982,840	1,155,596,568	6,933,579,408	20.37%
Total number of shares	28,366,352,102	5,673,270,420	34,039,622,522	100.00%

VII. Diluted Basic Earnings Per Share for the Previous Year Based on the New Capital Stock is RMB1.24.

VIII. Consulting Agency

Office of the Board of Directors, China Minsheng Banking Corp., Ltd.

Address: Level 7, Building No.8, Beijing Friendship Hotel,
No.1 Zhongguancun Nandajie, Haidian District, Beijing

Tel: 010-68946790

Fax: 010-68466796

IX. Documents for Reference

Resolution of the 2013 AGM and the relevant announcement

Board of Directors

China Minsheng Banking Corp., Ltd.