

## Announcement

This is a voluntary announcement made by China Minsheng Banking Corp., Ltd. (the “Company”).

Recently, the increase and decrease in the Company’s shares held by a company controlled by a director of the Company have drawn much attention of the media. As informed by South Hope Industrial Co., Ltd. (“South Hope”), it sold 65,234,345 A shares of the Company through secondary market trading from 18 July to 22 July 2016. As at 22 July 2016, South Hope held 234,127,921 shares of the Company, representing 0.64% of the total issued shares of the Company.

New Hope Investment Co., Ltd. (“New Hope”) and South Hope are companies controlled by New Hope Group Co., Ltd. After the shareholding reduction, New Hope and South Hope hold 1,757,734,056 shares of the Company in aggregate, representing 4.82% of the total issued shares of the Company.

The Board of Directors  
CHINA MINSHENG BANKING CORP., LTD.  
Beijing, PRC  
25 July 2016