

## **Announcement on CSRC's Approval on Issuance of New H Shares**

February 24, 2012

The Company recently received the Reply on Approving New Issuance of Foreign Listed Shares (Zhengjian Xuke[2012] No.211) from the CSRS, approving the issuance of no more than 1,650,852,240 new H shares of the Company, which are all ordinary shares with par value of RMB1.

**Board of Directors**

**China Minsheng Banking Corp., Ltd.**