

ANNOUNCEMENT ON APPROVAL BY THE CBRC OF
ISSUANCE OF TIER-2 CAPITAL BONDS

China Minsheng Banking Corp., Ltd. (the “Company”) recently obtained official approval from China Banking Regulatory Commission (the “CBRC”) (Yin Jian Fu [2016] NO. 119) for the issuance of tier-2 capital bonds, in which the CBRC approves the issuance of tier-2 capital bonds with an aggregate amount up to RMB20 billion, which shall be counted as tier-2 capital in accordance with relevant regulations.

The Company will submit a formal written report to the CBRC on the issuance and the changes to the capital adequacy ratios within one month of the completion of the issuance of the tier-2 capital bonds.

The above matters are subject to the approval of the People’s Bank of China. The Company will take proactive measures to complete the relevant procedures and comply with disclosure obligations in a timely manner.

Board of Directors
China Minsheng Banking Corp., Ltd.