

Announcement on the 2014 Preliminary Annual Results

12 January 2015

The information contained in this announcement is preliminarily calculated according to Chinese Accounting Standards and has not been audited by certified public accountants. Detailed financial information of the Company will be disclosed in the 2014 Annual Report to be published in due course. Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.

I. Key financial data and indicators of 2014

Unit: RMB million

Item	2014	2013	Growth rate (%)
Operating income	135,469	115,886	16.90
Operating profit	59,479	56,803	4.71
Total profits	59,793	57,151	4.62
Net profit attributable to shareholders of the Bank	44,546	42,278	5.36
Basic earnings per share (RMB)	1.31	1.24	5.65
Return on weighted average equity	20.41%	23.23%	Down by 2.82 percentage points
	31 December 2014	31 December 2013	Growth rate (%)
Total assets	4,015,136	3,226,210	24.45
Total equity attributable to shareholders of the Bank	240,142	197,712	21.46
Share capital of ordinary shares	34,153	28,366	20.40
Net assets per share attributable to shareholders of the Bank (RMB)	7.03	5.81	21.00
Non-performing loan ratio	1.17%	0.85%	Up by 0.32 percentage points

Note: 1. The information contained in this announcement is based on consolidated statements.

2. Basic earnings per share and net assets per share attributable to the

shareholders of the Bank during the reporting period were calculated based on the number of shares in issue after profit distribution for the second half of 2013, and those for comparative period were recalculated.

II. Document available for inspection

The original copy of the 2014 preliminary annual results signed by Hong Qi (Chairman of the Board of the Company) and Bai Dan (Person in charge of accounting) is available for inspection.

Board of Directors

China Minsheng Banking Corp., Ltd.