

**Announcement on Resolutions of the 2020 Annual General Meeting, the First A Share Class Meeting for 2021 and the First H Share Class Meeting for 2021**

11 June 2021

Important Notice:

- Proposal denied: None

**I. Convention and Attendance of the Meetings**

(I) Date: 11 June 2021

(II) Venue: Conference Room No. 3, 1/F, China Minsheng Bank, No. 28 Xirongxian Lane, Xicheng District, Beijing, PRC.

(III) Ordinary share holders and preference share holders with restored voting rights attended and their holdings of shares:

**1. The 2020 AGM**

1) Number of shareholders and proxies attended the meeting	575
Of which: Number of A share holders	571
Number of overseas listed foreign share holders (H share)	4
2) Total number of shares carrying voting rights held by the shareholders attended the meeting (share)	19,628,079,554
Of which: Total number of shares held by A share holders	16,626,890,178
Total number of shares held by overseas listed foreign share holders (H share)	3,001,189,376
3) Percentage of number of shares carrying voting rights held by the shareholders attended the meeting in total number of shares carrying voting rights of the Company (%)	44.830962
Of which: Percentage of shares held by A share holders in total shares	37.976180
Percentage of shares held by overseas listed foreign share holders in total shares (%)	6.854782

**2. The First A Share Class Meeting for 2021**

1) Number of A share holders and proxies attended the A share class meeting (including on-site and via online voting)	571
2) Total number of shares carrying voting rights held by A Share holders attended the A share class meeting (share)	16,626,890,178
3) Percentage of shares carrying voting rights held by A share holders attended the A share class meeting in total A shares carrying voting rights of the Company (%)	46.886336

**3. The First H Share Class Meeting for 2021**

1) Number of H share holders and proxies attended the H share class meeting	4
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2) Total number of shares carrying voting rights held by H share holders attended the H share class meeting (share)	3,000,895,496
3) Percentage of shares carrying voting rights held by H share holders attended the H share class meeting in total H shares carrying voting rights of the Company (%)	36.067175

(IV) Compliance of voting methods with the regulations under the Company Law and the Articles of Association, and the presiding of the meetings, etc.

The AGM was convened by the Board of Directors of the Company, and was presided over by Chairman Gao Yingxin. A combination of on-site and online voting was adopted at the 2020 AGM and the First A Share Class Meeting for 2021, which complied with the laws and regulations under the Company Law of the PRC and the Implementing Rules of the SSE for Online Voting at the Shareholders' Meeting of Listed Companies, and the Articles of Association of the Company. A share holders of the Company participated in the online voting through the online voting system of the SSE for shareholders' meeting.

The First H Share Class Meeting for 2021 took the form of on- site voting.

(V) Attendance of Directors, Supervisors and Board Secretary of the Company

- All 18 Directors of the Company attended the AGM.
- All 9 Supervisors of the Company attended the AGM.
- The Company's Board Secretary attended the AGM, and all Senior Management of the Company attended the AGM as non-voting delegates.
- Intermediary agencies including Beijing Office of Grandall Law Firm, Clifford Chance and PricewaterhouseCoopers Zhong Tian LLP attended the AGM.

## II. Review of Proposals

(I) Non-cumulative voting proposals

### The 2020 AGM

#### 1. Proposal on 2020 Annual Report of the Company

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,602,692,548	99.854467	20,575,291	0.123747	3,622,339	0.021786
H share	2,976,718,596	99.184631	7,113,080	0.237008	17,357,700	0.578361
Total ordinary shares	19,579,411,144	99.752047	27,688,371	0.141065	20,980,039	0.106888

## 2. Proposal on 2020 Final Account Report of the Company

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,603,066,888	99.856718	20,501,151	0.123301	3,322,139	0.019981
H share	2,976,718,596	99.184631	7,113,080	0.237008	17,357,700	0.578361
Total ordinary shares	19,579,785,484	99.753954	27,614,231	0.140688	20,679,839	0.105358

## 3. Proposal on the Proposed Profit Distribution Plan of the Company for 2020

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,565,068,847	99.628185	61,405,772	0.369316	415,559	0.002499
H share	2,991,218,096	99.667756	0	0.000000	9,971,280	0.332244
Total ordinary shares	19,556,286,943	99.634235	61,405,772	0.312847	10,386,839	0.052918

## 4. Proposal on 2021 Financial Budget Report of the Company

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,565,718,747	99.632093	58,567,191	0.352244	2,604,240	0.015663
H share	2,991,218,096	99.667756	0	0.000000	9,971,280	0.332244
Total ordinary shares	19,556,936,843	99.637546	58,567,191	0.298385	12,575,520	0.064069

## 5. Proposal on the Work Report of the Board of Directors of the Company for 2020

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,564,901,328	99.627177	58,477,111	0.351702	3,511,739	0.021121
H share	2,982,802,176	99.387336	1,029,500	0.034303	17,357,700	0.578361
Total ordinary shares	19,547,703,504	99.590505	59,506,611	0.303171	20,869,439	0.106324

## 6. Proposal on the Work Report of the Board of Supervisors of the Company for 2020

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,565,312,688	99.629651	58,039,551	0.349071	3,537,939	0.021278
H share	2,982,802,176	99.387336	1,029,500	0.034303	17,357,700	0.578361
Total ordinary shares	19,548,114,864	99.592601	59,069,051	0.300941	20,895,639	0.106458

**7. Proposal on the Report on Remuneration of Directors of the Company for 2020**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,558,342,966	99.587733	67,975,392	0.408828	571,820	0.003439
H share	2,985,134,516	99.465050	6,083,580	0.202706	9,971,280	0.332244
Total ordinary shares	19,543,477,482	99.568974	74,058,972	0.377312	10,543,100	0.053714

**8. Proposal on the Report on Remuneration of Supervisors of the Company for 2020**

Voting Result:

Types of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,558,312,486	99.587549	67,985,772	0.408891	591,920	0.003560
H share	2,991,218,096	99.667756	0	0.000000	9,971,280	0.332244
Total ordinary shares	19,549,530,582	99.599813	67,985,772	0.346370	10,563,200	0.053817

**9. Proposal on the Re-appointment and Remuneration of Auditing Firms of the Company for 2021**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,602,434,275	99.852914	23,128,263	0.139101	1,327,640	0.007985
H share	2,989,130,436	99.598195	2,087,660	0.069561	9,971,280	0.332244
Total ordinary shares	19,591,564,711	99.813966	25,215,923	0.128469	1,298,920	0.057565

**10. Proposal on Extending the Validity Period of the Resolutions on the Public Issuance of A Share Convertible Corporate Bonds of the Company and the**

**Authorisation Period to the Board and Its Authorised Persons to Handle the Relevant Matters in Full Power**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	5,855,191,681	99.589213	22,355,483	0.380237	1,796,120	0.030550
H share	2,949,705,856	98.284563	41,512,240	1.383193	9,971,280	0.332244
Total ordinary shares	8,804,897,537	99.148304	63,867,723	0.719188	11,767,400	0.132508

**11. Proposal on Granting the Board General Authorisation to Issue Shares by the Company**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,295,631,542	98.007693	328,462,296	1.975489	2,796,340	0.016818
H share	1,890,519,342	62.992338	1,100,698,754	36.675418	9,971,280	0.332244
Total ordinary shares	18,186,150,884	92.653746	1,429,161,050	7.281206	12,767,620	0.065048

**12. Proposal on Amending Certain Provisions of the Articles of Association of the Company**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	16,394,668,770	98.603338	229,302,068	1.379104	2,919,340	0.017558
H share	2,144,983,714	71.471122	846,234,382	28.196634	9,971,280	0.332244
Total ordinary shares	18,539,652,484	94.454745	1,075,536,450	5.479581	12,890,620	0.065674

**The First A Share Class Meeting for 2021**

**1. Proposal on Extending the Validity Period of the Resolutions on the Public Issuance of A Share Convertible Corporate Bonds of the Company and the Authorisation Period to the Board and Its Authorised Persons to Handle the Relevant Matters in Full Power**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A share	5,855,201,561	99.589381	22,355,483	0.380238	1,786,240	0.030382

**The First H Share Class Meeting for 2021**

**1. Proposal on Extending the Validity Period of the Resolutions on the Public Issuance of A Share Convertible Corporate Bonds of the Company and the Authorisation Period to the Board and Its Authorised Persons to Handle the Relevant Matters in Full Power**

Voting Result:

Type of Shareholders	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H share	2,946,899,872	98.200683	44,324,344	1.477037	9,671,280	0.322280

(II) Voting results for cash dividends

	Affirmative		Negative		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
Ordinary share holders holding more than 5% of total shares	7,352,284,689	100.0000	0	0.0000	0	0.0000
Ordinary share holders holding 1% - 5% of total shares	7,888,194,482	100.0000	0	0.0000	0	0.0000
Ordinary share holders holding less than 1% of total shares	1,324,589,676	95.5409	61,405,772	4.4291	415,559	0.0300
Of which: Ordinary share holders with market value less than RMB500 thousand	370,689,032	97.8953	7,667,039	2.0247	302,359	0.0800
Ordinary share holders with market value more than RMB500	953,900,644	94.6562	53,738,733	5.3325	113,200	0.0113

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(III) Voting results of shareholders holding less than 5% of total shares for major events

No.	Proposal	Affirmative		Negative		Abstention	
		Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
3	Proposal on the Proposed Profit Distribution Plan for 2020 of the Company	9,206,058,277	99.260915	67,975,392	0.732919	571,820	0.006166
7	Proposal on the Report on Remuneration of Directors of the Company for 2020	9,206,027,797	99.260586	67,985,772	0.733031	591,920	0.006383
8	Proposal on the Report on Remuneration of Supervisors of the Company for 2020	9,250,149,586	99.736313	23,128,263	0.249372	1,327,640	0.014315
9	Proposal on the Re-appointment and Remuneration of Auditing Firms of the Company for 2021	9,250,149,586	99.736313	23,128,263	0.249372	1,327,640	0.014315
10	Proposal on Extending the Validity Period of the Resolutions on the Public Issuance of A Share Convertible Corporate Bonds of the Company and the Authorisation Period to the Board and Its Authorised Persons to Handle the Relevant Matters in Full Power	5,855,191,681	99.589213	22,355,483	0.380237	1,796,120	0.030550
11	Proposal on Granting the Board General Authorisation to Issue Shares by the Company	8,943,346,853	96.428326	328,462,296	3.541523	2,796,340	0.030151
12	Proposal on Amending Certain Provisions of the Articles of Association of the Company	9,042,384,081	97.496159	229,302,068	2.472365	2,919,340	0.031476

(IV) Explanation to the voting on the proposals

The above proposals 1-9 were ordinary ones, which were approved with more than half of the voting rights held by the shareholders (including proxies) who attended the meeting. The above proposals 10-12 were special proposals, which were approved with more than two-thirds of the voting rights held by the shareholders (including proxies) who attended the meeting.

### **III. Lawyers' Witness**

1. Law Firm as witness of the meetings: Grandall Law Firm, Beijing Office

Lawyers: Zhang Lixin, Zhong Chonglu

2. Opinion of the lawyers as witnesses:

The convention and procedures of the 2020 AGM, the First A share Class Meeting for 2021 and the First H Share Class Meeting for 2021 of the Company are in compliance with the relevant laws, administrative regulations and the Articles of Association of the Company. The qualifications of the participants and the qualification of the convener are lawful and valid. The voting procedures and voting results are legal and effective.

### **IV. Documents for Reference**

1. Resolutions of the meetings signed by the Directors attended and the note-takers and sealed by the Board of Directors.

2. Legal opinion signed by the director and sealed by the witness law firm

### **China Minsheng Banking Corporation Limited**

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)