

**Announcement on Approval by the CBRC  
on Establishing CMBC International Holdings Limited**

14 November, 2014

The Company recently received the Reply on Establishing CMBC International Holdings Limited by China Minsheng Bank in Hong Kong from the CBRC (Yinjian Fu [2014] No.781), which approved the Company to establish CMBC International Holdings Limited in Hong Kong with no more than HKD 2 billion investment and to hold 100% equity of CMBC International Holdings Limited.

**Board of Directors**

**China Minsheng Banking Corp., Ltd.**