

Stock Name: Minsheng Bank

Stock Code:600016

No:2016-008

**Announcement on CBRC Reply on Acquisition of Huafu International Holding
Limited by Wholly-owned Subsidy of China Minsheng Bank—CMBC
International Holdings Limited**

The Bank has recently received the *CBRC Reply on Acquisition of Huafu International Holding Limited by Wholly-owned Subsidy of China Minsheng Bank—CMBC International Holdings Limited*, with document number of Yinjianfu 2016 No. 43, which in principle approved the wholly-owned subsidiary of the Bank—CMBC International Holding Limited to acquire Huafu International Holdings Limited in HongKong. CMBC International will hold no more than 35.56% shares of Huafu International with no more than 5.01 billion HK dollars.

The Bank will fulfill required legal procedures in line with laws and regulations of HongKong.

**Board of Directors
China Minsheng Banking Corp., Ltd.**