

ANNOUNCEMENT ON APPROVAL BY THE CBRC OF
NON-PUBLIC ISSUANCE OF PREFERENCE SHARES AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the circular dated 8 January 2016 (the “Circular”) and the announcement dated 1 February 2016 (the “Announcement”) of China Minsheng Banking Corp., Ltd. (the “Company”) relating to the first extraordinary meeting for 2016, the first A share class meeting for 2016 and the first H share class meeting for 2016 convened on 1 February 2016. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meaning as those defined in the Circular.

As disclosed in the Announcement, the resolutions relating to, among others, the non-public issuance of Preference Shares and amendments to the Articles of Association were considered and approved in the first extraordinary meeting for 2016, the first A share class meeting for 2016 and the first H share class meeting for 2016 of the Company convened on February 2016.

Recently, the Company received the Approval on the Non-public Issuance of Preference Shares and Amendments to the Articles of Association of Minsheng Bank (Yin Jian Fu [2016] No. 168) from the China Banking Regulatory Commission (the “CBRC”), which approved the domestic and offshore non-public issuance of no more than 300 million Preference Shares by the Company with proceeds of no more than RMB30 billion, which shall be counted as additional tier-1 capital in accordance with relevant regulations. In addition, the amended Articles of Association were also approved by the CBRC.

The provisions relating to preference shares of the amended Articles of Association of

the Company will take effect upon the completion of the first offering of the preference shares. The full text of the amended Articles of Association of the Company is available on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company's website (www.cmbc.com.cn). The Company will conduct other application procedures in relation to the issuance of Preference Shares with the relevant regulatory authorities and duly perform its information disclosure obligation in compliance with the relevant laws and regulations.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Hong Qi

Chairman

Beijing, PRC

17 June 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.