

Announcement on Resolutions of the 1st Extraordinary General Meeting, the 1st A Share Class Meeting, the 1st H Share Class Meeting and the 1st Preference Share

Class Meeting in 2019

26 February 2019

Notice of Important Content

Proposals being vetoed at the meeting: None

I. Convention and Attendance

1. Time: 26 February 2019
2. Venue: Xihua Hall, 11th Floor, Minzu Hotel, No.51 Fuxingmennei Ave., Xicheng District, Beijing, China
3. Ordinary share holders and preference share holders with resumed voting rights who attended the meeting and their shareholdings:

1) The 1st Extraordinary General Meeting (EGM) in 2019

A. Number of ordinary share holders and proxies attended the meeting	71
Of which: Number of A shareholders	67
Number of overseas listed foreign shareholders (H share)	4
B. Total number of shares carrying voting rights held by the shareholders attended the meeting (share)	17,224,070,002
Of which: Total number of shares held by A shareholders	14,366,173,084
Total number of shares held by overseas listed foreign shareholders (H share)	2,857,896,918
C. Percentage of shares carrying voting rights held by the ordinary share holders attended the meeting in total shares carrying voting rights of the Company (%)	39.340152
Of which: Percentage of shares held by A shareholders in total shares (%)	32.812653
Percentage of shares held by overseas listed foreign shareholders (%)	6.527499

2) The 1st A Share Class Meeting in 2019

A. Number of A shareholders and proxies attended the A share class meeting (including on-site and online-voting participants)	68
B. Total number of shares carrying voting rights held by A shareholders attended the A share class meeting (share)	14,418,993,754
C. Percentage of shares carrying voting rights held by A shareholders attended the A share class meeting in total shares carrying voting rights of the Company (%)	40.660266

3) The 1st H Share Class Meeting in 2019

A. Number of H shareholders and proxies attended the H share class meeting	5
B. Total number of shares carrying voting rights held by H shareholders attended the H share class meeting (share)	2,853,944,380
C. Percentage of shares carrying voting rights held by H shareholders attended the H share class meeting in total shares carrying voting rights of the Company (%)	34.300999

4) The 1st Preference Share Class Meeting in 2019

A. Number of preference shareholders and proxies attended the preference share class meeting	1
B. Total number of shares carrying voting rights held by preference shareholders attended the preference share class meeting (share)	38,366,500
C. Percentage of shares carrying voting rights held by preference shareholders attended the preference share class meeting in total shares carrying voting rights of the Company (%)	53.323836

4. Compliance and Convention

The meeting was called by the Board of Directors of the Company, and were presided over by Chairman Hong Qi. Both on-site and online voting were adopted at the 1st EGM in 2019 and the 1st A Share Class Meeting in 2019, which complied with the rules and

regulations under the Company Law of the PRC, the Detailed Rules for Implementation of Online Voting at General Meeting of Listed Company by Shanghai Stock Exchange, as well as the Articles of Association of the Company. Online voting were made through the online voting system of Shanghai Stock Exchange by the A shareholders of the Company. On-site voting was adopted at the 1st H Share Class Meeting in 2019 and the 1st Preference Share Class Meeting in 2019.

5. Attendance of Directors, Supervisors and Board Secretary

- 1) All 15 Directors of the Company attended the meetings, among which, Vice Chairmen Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Directors Shi Yuzhu, Wu Di, Weng Zhenjie, Liu Jipeng, Xie Zhichun, Peng Xuefeng and Tian Suning attended the meetings through conference call;
- 2) All 8 Supervisors of the Company attended the meetings, among which, Supervisors Wang Hang, Zhang Bo, Wang Yugui and Bao Jiming attended the meetings through conference call;
- 3) Bai Dan, the Chief Financial Officer and Board Secretary and Zhang Lixin, the lawyer, attended the meetings.

II. Discussion of Proposals

1. Proposals of non-cumulative voting

The 1st EGM in 2019

1.00 Proposal: Plan of the Non-public Issuance of the Offshore Preference Shares of China Minsheng Banking Corp., Ltd.

1.01 Proposal: Type and Scale of Securities to Be Issued

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)

A Share	14,361,586,445	99.968073	733,679	0.005107	3,852,960	0.026820
H Share	2,836,191,111	99.240497	20,186,669	0.706347	1,519,138	0.053156
Total Ordinary Shares	17,197,777,556	99.847351	20,920,348	0.121460	5,372,098	0.031189

1.02 Proposal: Maturity

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,725	99.968068	734,399	0.005112	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,185	99.936654	5,538,719	0.032157	5,372,098	0.031189

1.03 Proposal: Method of Issuance

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,604,725	99.968201	715,399	0.004979	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,178,185	99.936764	5,519,719	0.032047	5,372,098	0.031189

1.04 Proposal: Placees

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,725	99.968068	734,399	0.005112	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,185	99.936654	5,538,719	0.032157	5,372,098	0.031189

1.05 Proposal: Nominal Value and Issue Price

Result: Approved

Voting Result:

	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,586,445	99.968073	733,679	0.005107	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,905	99.936658	5,537,999	0.032153	5,372,098	0.031189

1.06 Proposal: Dividend Distribution Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,604,725	99.968201	715,399	0.004979	3,852,960	0.026820

H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,178,185	99.936764	5,519,719	0.032047	5,372,098	0.031189

1.07 Proposal: Conditional Redemption Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,725	99.968068	734,399	0.005112	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,185	99.936654	5,538,719	0.032157	5,372,098	0.031189

1.08 Proposal: Mandatory Conversion Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,569,645	99.967956	750,479	0.005224	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,143,105	99.936560	5,554,799	0.032251	5,372,098	0.031189

1.09 Proposal: Restriction on and Restoration of Voting Rights

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,604,725	99.968201	715,399	0.004979	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,178,185	99.936764	5,519,719	0.032047	5,372,098	0.031189

1.10 Proposal: Order of Distribution on Liquidation and Basis for Liquidation

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,725	99.968068	734,399	0.005112	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,185	99.936654	5,538,719	0.032157	5,372,098	0.031189

1.11 Proposal: Use of Proceeds

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,586,445	99.968073	733,679	0.005107	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,905	99.936658	5,537,999	0.032153	5,372,098	0.031189

1.12 Proposal: Rating

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,965	99.968070	734,159	0.005110	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,425	99.936655	5,538,479	0.032156	5,372,098	0.031189

1.13 Proposal: Guarantee Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,965	99.968070	734,159	0.005110	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,425	99.936655	5,538,479	0.032156	5,372,098	0.031189

1.14 Proposal: Transfer Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,965	99.968070	734,159	0.005110	3,852,960	0.026820

H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,425	99.936655	5,538,479	0.032156	5,372,098	0.031189

1.15 Proposal: Compliance of Latest Regulatory Requirements

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,604,965	99.968202	715,159	0.004978	3,852,960	0.026820
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,178,425	99.936765	5,519,479	0.032046	5,372,098	0.031189

1.16 Proposal: Effective Period of the Resolution of the Non-public Issuance of Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,585,965	99.968070	733,439	0.005105	3,853,680	0.026825
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,159,425	99.936655	5,537,759	0.032151	5,372,818	0.031194

2. Proposal: Authorization from the Shareholders' General Meeting to the Board of Directors and Its Authorized Persons to Exercise Full Power to Deal with Matters Relating

to Non-public Issuance of the Offshore Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,581,933	99.968042	734,159	0.005110	3,856,992	0.026848
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,155,393	99.936632	5,538,479	0.032155	5,376,130	0.031213

3. Proposal: Capital Management Plan for 2018 to 2020 of China Minsheng Banking Corp., Ltd.

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,209,853	99.965452	395,939	0.002756	4,567,292	0.031792
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,212,783,313	99.934471	5,200,259	0.030192	6,086,430	0.035337

4. Proposal: Extending Validity Period of the Resolution of Shareholders' General Meeting of China Minsheng Banking Corp., Ltd. in Respect of the Non-public Issuance of the Domestic Preference Shares and Authorization Period to the Board of Directors and Its Authorized Persons to Deal with Relevant Matters

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,361,582,653	99.968047	733,439	0.005105	3,856,992	0.026848
H Share	2,851,573,460	99.778737	4,804,320	0.168107	1,519,138	0.053156
Total Ordinary Shares	17,213,156,113	99.936636	5,537,759	0.032151	5,376,130	0.031213

5. Proposal: Domestic and Overseas Issuance of Non-fixed Term Capital Bonds of the Company in the Coming Three Years

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,359,874,876	99.956159	1,386,008	0.009648	4,912,200	0.034193
H Share	2,739,611,871	95.861116	116,765,909	4.085728	1,519,138	0.053156
Total Ordinary Shares	17,099,486,747	99.276691	118,151,917	0.685970	6,431,338	0.037339

The 1st A Share Class Meeting in 2019

1.00 Proposal: Plan of the Non-public Issuance of the Offshore Preference Shares of China Minsheng Banking Corp., Ltd.

1.01 Proposal: Type and Scale of Securities to Be Issued

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)

	Votes	(%)	Votes	(%)	Votes	(%)
A Share	14,414,407,115	99.968190	733,679	0.005088	3,852,960	0.026722

1.02 Proposal: Maturity

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,395	99.968185	734,399	0.005093	3,852,960	0.026722

1.03 Proposal: Method of Issuance

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,425,395	99.968317	715,399	0.004962	3,852,960	0.026721

1.04 Proposal: Placees

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,395	99.968185	734,399	0.005093	3,852,960	0.026722

1.05 Proposal: Nominal Value and Issue Price

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,407,115	99.968190	733,679	0.005088	3,852,960	0.026722

1.06 Proposal: Dividend Distribution Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,425,395	99.968317	715,399	0.004962	3,852,960	0.026721

1.07 Proposal: Conditional Redemption Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,395	99.968185	734,399	0.005093	3,852,960	0.026722

1.08 Proposal: Mandatory Conversion Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,390,315	99.968074	750,479	0.005205	3,852,960	0.026721

1.09 Proposal: Restriction on and Restoration of Voting Rights

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,425,395	99.968317	715,399	0.004962	3,852,960	0.026721

1.10 Proposal: Order of Distribution on Liquidation and Basis for Liquidation

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,395	99.968185	734,399	0.005093	3,852,960	0.026722

1.11 Proposal: Use of Proceeds

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,407,115	99.968190	733,679	0.005088	3,852,960	0.026722

1.12 Proposal: Rating

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)

	Votes	(%)	Votes	(%)	Votes	(%)
A Share	14,414,406,635	99.968187	734,159	0.005092	3,852,960	0.026721

1.13 Proposal: Guarantee Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,635	99.968187	734,159	0.005092	3,852,960	0.026721

1.14 Proposal: Transfer Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,635	99.968187	734,159	0.005092	3,852,960	0.026721

1.15 Proposal: Compliance of Latest Regulatory Requirements

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,425,635	99.968319	715,159	0.004960	3,852,960	0.026721

1.16 Proposal: Effective Period of the Resolution of the Non-public Issuance of Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,406,635	99.968187	733,439	0.005087	3,853,680	0.026726

2. Proposal: Authorization from the Shareholders' General Meeting to the Board of Directors and Its Authorized Persons to Exercise Full Power to Deal with Matters Relating to Non-public Issuance of the Offshore Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,402,603	99.968159	734,159	0.005092	3,856,992	0.026749

3. Proposal: Extending Validity Period of the Resolution of Shareholders' General Meeting of China Minsheng Banking Corp., Ltd. in Respect of the Non-public Issuance of the Domestic Preference Shares and Authorization Period to the Board of Directors and Its Authorized Persons to Deal with Relevant Matters

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
A Share	14,414,403,323	99.968164	733,439	0.005087	3,856,992	0.026749

The 1st H Share Class Meeting in 2019

1.00 Proposal: Plan of the Non-public Issuance of the Offshore Preference Shares of China Minsheng Banking Corp., Ltd.

1.01 Proposal: Type and Scale of Securities to Be Issued

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,832,238,573	99.239445	20,186,669	0.707326	1,519,138	0.053229

1.02 Proposal: Maturity

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.03 Proposal: Method of Issuance

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.04 Proposal: Placees

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.05 Proposal: Nominal Value and Issue Price

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.06 Proposal: Dividend Distribution Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.07 Proposal: Conditional Redemption Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.08 Proposal: Mandatory Conversion Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.09 Proposal: Restriction on and Restoration of Voting Rights

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.10 Proposal: Order of Distribution on Liquidation and Basis for Liquidation

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.11 Proposal: Use of Proceeds

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

	Votes	(%)	Votes	(%)	Votes	(%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.12 Proposal: Rating

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.13 Proposal: Guarantee Arrangement

Proposal Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.14 Proposal: Transfer Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.15 Proposal: Compliance of Latest Regulatory Requirements

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

1.16 Proposal: Effective Period of the Resolution of the Non-public Issuance of Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

2. Proposal: Authorization from the Shareholders' General Meeting to the Board of Directors and Its Authorized Persons to Exercise Full Power to Deal with Matters Relating to Non-public Issuance of the Offshore Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

3. Proposal: Extending Validity Period of the Resolution of Shareholders' General Meeting of China Minsheng Banking Corp., Ltd. in Respect of the Non-public Issuance of the

Domestic Preference Shares and Authorization Period to the Board of Directors and Its Authorized Persons to Deal with Relevant Matters

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
H Share	2,847,620,922	99.778431	4,804,320	0.168340	1,519,138	0.053229

The 1st Preference Share Class Meeting in 2019

1.00 Proposal: Plan of the Non-public Issuance of the Offshore Preference Shares of China Minsheng Banking Corp., Ltd.

1.01 Proposal: Type and Scale of Securities to Be Issued

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.02 Proposal: Maturity

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.03 Proposal: Method of Issuance

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.04 Proposal: Placees

Proposal Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.05 Proposal: Nominal Value and Issue Price

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.06 Proposal: Dividend Distribution Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.07 Proposal: Conditional Redemption Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.08 Proposal: Mandatory Conversion Provisions

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.09 Proposal: Restriction on and Restoration of Voting Rights

Result: Approved

Voting Result:

Shareholder	Affirmative	Negative	Abstention
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Type	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.10 Proposal: Order of Distribution on Liquidation and Basis for Liquidation

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.11 Proposal: Use of Proceeds

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.12 Proposal: Rating

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)

Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101
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1.13 Proposal: Guarantee Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.14 Proposal: Transfer Arrangement

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.15 Proposal: Compliance of Latest Regulatory Requirements

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

1.16 Proposal: Effective Period of the Resolution of the Non-public Issuance of Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

2. Proposal: Authorization from the Shareholders' General Meeting to the Board of Directors and Its Authorized Persons to Exercise Full Power to Deal with Matters Relating to Non-public Issuance of the Offshore Preference Shares

Result: Approved

Voting Result:

Shareholder Type	Affirmative		Negative		Abstention	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Preference Share	35,516,500	92.571645	350,000	0.912254	2,500,000	6.516101

2. In respect of major events, voting results of shareholders with less than 5% of total shares of the Company.

Proposal No.	Proposal	Affirmative		Negative		Abstention	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.01	Type and Scale of Securities to Be Issued	7,009,301,756	99.934606	733,679	0.010460	3,852,960	0.054934

1.02	Maturity	7,009,301,036	99.934596	734,399	0.010471	3,852,960	0.054933
1.03	Method of Issuance	7,009,320,036	99.934867	715,399	0.010200	3,852,960	0.054933
1.04	Placeses	7,009,301,036	99.934596	734,399	0.010471	3,852,960	0.054933
1.05	Nominal Value and Issue Price	7,009,301,756	99.934606	733,679	0.010460	3,852,960	0.054934
1.06	Dividend Distribution Provisions	7,009,320,036	99.934867	715,399	0.010200	3,852,960	0.054933
1.07	Conditional Redemption Provisions	7,009,301,036	99.934596	734,399	0.010471	3,852,960	0.054933
1.08	Mandatory Conversion Provisions	7009,284,956	99.934367	750,479	0.010700	3,852,960	0.054933
1.09	Restriction on and Restoration of Voting Rights	7,009,320,036	99.934867	715,399	0.010200	3,852,960	0.054933
1.10	Order of Distribution on Liquidation and Basis for Liquidation	7,009,301,036	99.934596	734,399	0.010471	3,852,960	0.054933
1.11	Use of Proceeds	7,009,301,756	99.934606	733,679	0.010460	3,852,960	0.054934
1.12	Rating	7,009,301,276	99.934599	734,159	0.010467	3,852,960	0.054934
1.13	Guarantee Arrangement	7,009,301,276	99.934599	734,159	0.010467	3,852,960	0.054934
1.14	Transfer Arrangement	7,009,301,276	99.934599	734,159	0.010467	3,852,960	0.054934
1.15	Compliance of Latest Regulatory Requirements	7,009,320,276	99.934870	715,159	0.010196	3,852,960	0.054934

1.16	Effective Period of the Resolution of the Non-public Issuance of Preference Shares	7,009,301,276	99.934599	733,439	0.010457	3,853,680	0.054944
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3. Explanation on voting

The above Proposal 3 in the 1st EGM in 2019 is a normal proposal that was approved by more than half the voting rights held by the ordinary share holders (including proxies) with voting rights who attended the meeting. Proposal 1,2,4 and 5 in the 1st EGM in 2019 are special proposals that were approved by more than two-thirds of the voting rights held by the ordinary share holders (including proxies) with voting rights who attended the meeting. Proposal 1 and 2 in the 1st EGM in 2019 also involved preference shareholders, and were approved by more than two-thirds of the voting rights held by the preference share holders (including proxies) with voting rights who attended the meetings

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III. Lawyer Attestation

1. Attestation Firm of the Meetings: Grandall Law Firm, Beijing Office

Lawyers: Zhang Lixin and Tian Bi

2. Attestation Opinion

The convention and procedure, qualifications of the convener and the participants, and the voting procedure of the 1st EGM, the 1st A Share Class Meeting, the 1st H Share Class Meeting and 1st Preference Share Class Meeting in 2019 of the Company complied with the relevant rules and regulations under the law, administrative rules and the Articles of Association. The voting results of the meetings are legal and effective.

IV. Documents for Reference

1. Resolutions of the meetings bearing the signatures of the attending Directors and note takers;

2. Legal opinion bearing the signature of the head of the attesting law firm and its company seal.

Board of Directors
China Minsheng Banking Corp., Ltd.