

**Announcement on CSRC's Approval on Public Issuance of
A Share Convertible Corporate Bonds**

February 8, 2013

The Company received the Reply on Approving the Public Issuance of A Share Convertible Corporate Bonds of Minsheng Banking Corp., Ltd. from the China Securities Regulatory Commission (the "CSRC") (Zheng Jian Xu Ke [2012] No. 1573) on 7 February 2013, which approved the public offering of A share convertible corporate bonds of the Company with total par value of RMB20 billion and with the term of six years.

The Board of Directors of the Company will proceed with the relevant matters in relation to the public issuance according to the requirements of the above-mentioned approval and the authorization of the shareholders' meeting of the Company.

**Board of Directors
China Minsheng Banking Corp., Ltd.**